

PRESS RELEASE

**SYS-DAT GROUP SIGNS CONTRACT FOR THE ACQUISITION
OF THE ENTIRE SHARE CAPITAL OF FLEXXA, A COMPANY
SPECIALIZED IN CYBERSECURITY AND BUSINESS
CONTINUITY SERVICES**

**WITH THIS ACQUISITION
SYS-DAT GROUP STRENGTHENS ITS CYBERSECURITY OFFERING, A
STRONGLY GROWING AREA OF ICT SERVICES**

Milan, 24 September 2024 - SYS-DAT S.p.A., a company listed on Euronext Milan, STAR segment ("**SYS-DAT**" or the "**Company**") (**SYS.MI**), a successful Italian operator in the ICT sector that offers innovative IT services and solutions for the main industrial segments and services market, announces, following the binding Term Sheet of 7 August 2024, that it has signed the contract for the acquisition of the entire share capital of Flexxa S.r.l. ("**Flexxa**").

Flexxa, based in Verbania, was founded in 2010 and offers services in the field of cybersecurity and business continuity.

SYS-DAT thus continues to fuel its growth path, both in terms of resources and offerings, through acquisitions as well as organically.

Matteo Neuronì, CEO of SYS-DAT Group, commented: *"We are very pleased with the entry of Andrea Monguzzi and his team into our Group, who since the first meeting have shown us that they share our values focused on the importance of the individual and the quality of service. This operation allows us to further increase our ability to generate business in cybersecurity services, one of the fastest growing areas in the ICT market in Italy".*

Andrea Monguzzi, CEO of Flexxa, added: *"I am very pleased to be part of a Group with great dynamism, which has already led us to collaborate on several potential clients. The integration activity within the SYS-DAT Group has already begun and I am sure that it will lead us to offer increasingly complete and high-quality services to customers".*

Pursuant to the Golden Power legislation, the relevant communication has been made to the competent Authorities.

SYS-DAT S.p.A.

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This press release is available in the "Newsroom" section of the website www.sys-datgroup.com.

About SYS-DAT Group

SYS-DAT Group is one of the main Italian groups specialized in ICT. It has always been a highly innovative company and oriented to offer its customers, throughout the national and foreign territory, complete and integrated IT solutions for different market sectors. The services offered cover all mission critical business processes, starting from the ERP management area and then extending to different application areas including CRM, SCM, PDM, BI, GDPR and Retail & Distribution developed on-premise or cloud. All this thanks to various advanced technologies, including Cyber Security and Artificial Intelligence solutions. www.sys-datgroup.com

About Flexxa

Flexxa, based in Verbania in the province of Novara, offers its customers services in the field of cybersecurity and business continuity. With its specialized and certified staff, it makes available the essential technologies for data security and protection, so as to guarantee its large loyal customers over time maximum profitability and a competitive advantage on the market.

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