

PRESS RELEASE

**SYS-DAT GROUP: ACQUIRES THE COMPANY FLEXXA,
SPECIALIZED IN CYBERSECURITY AND BUSINESS
CONTINUITY SERVICES**

**WITH THIS ACQUISITION
SYS-DAT GROUP STRENGTHENS ITS OFFERING WITH ADDITIONAL
INNOVATIVE SOLUTIONS,
COMBINING THE EXPANSION THROUGH EXTERNAL LINES WITH
ORGANIC GROWTH**

Milan, 7 August 2024 - [SYS-DAT Group](#), company listed on Euronext Milan, STAR segment (**SYS.MI**), successful Italian operator in the ICT sector that offers innovative IT services and solutions for the main industrial segments and services market, announces that signed the binding Term Sheet to acquire 100% of Flexxa, with a valuation in line with the multiples of previous acquisitions, approximately 5 times EBITDA.

The closing is expected by 30 September 2024.

Flexxa, based in Verbania, was founded in 2010 and offers services in the field of cybersecurity and business continuity. In 2023, Flexxa achieved revenues of €1.25 million, an EBITDA Margin of approximately 21% and a Net Financial Position (cash positive) at 30 June 2024 of approximately €0.4 million.

[SYS-DAT Group](#), continues to fuel its growth path, both in terms of resources and offering, through acquisitions as well as organically.

Matteo Neuroni, SYS-DAT Group CEO, commented: *“We are very satisfied with the entry of Flexxa into our Group because, thanks to its innovative, highly automated and highly scalable services, allows us to further enrich our offer in the field of digital security. This operation is part of the broader strategic objective of SYS-DAT, which plans to continuously fuel the cross and up-selling activity to our customer base”.*

Andrea Monguzzi, Flexxa CEO states that: *“Our mission has always been to offer high quality services to customers, guaranteeing them great peace of mind*

in running their business. SYS-DAT Group is the ideal partner to ensure our customers continuity, completeness of offer and constant innovation of services, which is essential to be competitive".

Flexxa is the first acquisition made following admission to the Euronext STAR Milan market on 2 July 2024, and represents a step forward in the Group's strategic expansion path which aims to provide a complete and transversal range of services that from time to time it is enriching itself thanks to the skills of the new companies that have entered in the Group.

About SYS-DAT Group

SYS-DAT S.p.A., together with its subsidiaries, it is one of the main Italian operators specialized in the ICT sector. It has always been a highly innovative company oriented towards offering its customers, throughout the national and foreign territory and for different market sectors, highly innovative, complete and integrated IT solutions. The proposed solutions cover mission critical corporate processes, starting from ERP solutions and then extending to various application areas including CRM, SCM, PDM, BI, GDPR and Retail & Distribution developed on-premise or cloud. These services are provided through the use of various advanced technologies, including cyber security and Artificial Intelligence solutions. For further information, please refer to the company's website www.sys-datgroup.com

About Flexxa

Flexxa, from Verbania, offers customers services in the field of cybersecurity and business continuity. With its specialized and certified staff, it makes available the essential technologies for data security and protection, so as to guarantee maximum profitability and a competitive advantage on the market to the vast loyal clientele over time.

Investor Relation – SYS-DAT S.p.A.

investor@sys-datgroup.com

Investor Relation – CDR Communication

Marta Alocci | marta.alocci@cdr-communication.it

Silvia Di Rosa | silvia.dirosa@cdr-communication.it

Ufficio Stampa Corporate – CDR Communication

Martina Zuccherini | martina.zuccherini@cdr-communication.it

Maddalena Prestipino | maddalena.prestipino@cdr-communication.it

Angelo Brunello | angelo.brunello@cdr-communication.it